UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

This filing relates to PREPA.

AMENDED NOTICE OF WITHDRAWAL OF OBJECTION TO CERTAIN CLAIMS FROM THE ONE HUNDRED AND EIGHTY-SIXTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF THE PUERTO RICO ELECTRIC POWER AUTHORITY TO CLAIMS ASSERTING DUPLICATE LIABILITIES

To the Honorable United States District Court Judge Laura Taylor Swain:

1. On June 26, 2020, the Puerto Rico Electric Power Authority ("<u>PREPA</u>"), by and through the Financial Oversight and Management Board for Puerto Rico (the "<u>Oversight Board</u>") as sole Title III representative of PREPA pursuant to section 315(b) of the *Puerto Rico Oversight*, *Management, and Economic Stability Act* ("PROMESA"), filed the *Notice of (A) Withdrawal of*

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² PROMESA is codified at 48 U.S.C. §§ 2101-2241.

Objection to Proof Of Claim No. 502 and (B) Submission of Amended Schedule of the One Hundred and Eighty-Sixth Omnibus Objection (Non-Substantive) of the Puerto Rico Electric Power Authority to Claims Asserting Duplicate Liabilities (the "Notice of Withdrawal") [ECF No. 13504].

- 2. The Notice of Withdrawal withdrew, without prejudice, PREPA's objection to Proof of Claim No. 502 from the *One Hundred and Eighty-Sixth Omnibus Objection (Non-Substantive) of the Puerto Rico Electric Power Authority to Claims Asserting Duplicate Liabilities* (the "One Hundred and Eighty-Sixth Omnibus Objection") [ECF No. 12852].
- 3. Due to a scrivener's error, the Notice of Withdrawal incorrectly identified Proof of Claim No. 502 as the claim to be withdrawn, when it should have identified Proof of Claim No. 503.
- 4. Accordingly, PREPA respectfully amends the Notice of Withdrawal and withdraws, without prejudice, its objection to Proof of Claim No. 503 (the "Subject Claim") from the One Hundred and Eighty-Sixth Omnibus Objection.
 - 5. PREPA reserves its right to object to the Subject Claim on any grounds whatsoever.

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Dated: May 21, 2021

San Juan, Puerto Rico

Respectfully submitted,

/s/ Hermann D. Bauer

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